Marketing Assist

APPLICATION FOR COMPANY INTERMEDIARY

Company Name: _____

Address: _____

City: _____ Postal Code: _____

Phone: _____

Main Contact Name: _____

Email: _____

Listing Contact Name: _____

Email: _____

Same as Main Contact ☐

Website Contact Name: _____

Email: _____

Same as Main Contact ☐ Same as Listing Contact ☐

Consent to use logo Yes ☐ No ☐

Please submit your log in either format: **EPS file or illustrator file.**

Check off where applicable ……

Licensed Company

Business only with contracted Brokers ☐ Business as an open market ☐

Intermediary is properly licensed for each product

Indicate in each territory ☐ Required E & O Coverage and Fidelity Bond is in place. ☐

Marketing Assist

All business written nationally

Quebec ☐ Ontario ☐ Manitoba ☐

Alberta ☐ Saskatchewan ☐ British Columbia ☐

Atlantic Canada ☐

Select annual listing fees:

$5,000 for National - Unlimited Listings ☐

$2,000 for National - Up to two Categories ☐

$1,000 per Province - Ulimited Listings ☐

$500 per Province - Up to two Categories ☐

Provincial taxes are applicable

Total Fees Applicable: _____

Send completed application to:

Ross Totten: rosstotten@hrtconsulting.ca or Mike Callon: mikecallon@hrtconsulting.ca

Mobile: 519-851-7247 Mobile: 519-933-4389

Phone: 519-686-4404 Phone: 519-686-4404

In order for this project to be successful for all stakeholders (Brokers, Companies/ Intermediaries and Marketing Assist) it is imperative that all participating Companies/ Intermediaries renew their product listings quickly and thoroughly when requested to do so. Only information received in a timely manner can be transferred to our website.

FOR INTERNAL USE:

ID:	Batch #	Batch Date:	Renewal:

Notes: